DECA STOCK MARKET GAME

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Sky Investments

The sky isn't the limit. It's only the beginning.

Jeffrey Gao, Jack Hirsh, and Rayyan Ahmed
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I. EXECUTIVE SUMMARY

Over the span of two and a half months, Sky Investments generated a 40.51% return, outperforming the S&P 500 Index by 28.76%. Our diverse portfolio consisted of bonds, mutual funds, ETFs, and stocks ranging from small-cap growth to large-cap value. Our success was due to our ability to learn and pivot.

INVESTMENT STRATEGY AND DIVERSIFICATION

**Strategy:** Our strategy was to invest in high-quality businesses trading below their intrinsic value and to short stocks whose fundamentals did not justify their price actions.

**Diversification:** We did not limit ourselves to a specific asset class and diversified across multiple sectors to reduce volatility and idiosyncratic risk.

STRATEGY FOR FUTURE INVESTMENTS

In the future, we would continue to refine our strategy based on our financial circumstances, time constraints, and goals. Without modifications to suit the short duration of this competition, we would hold for longer durations and minimize risk. We would trust that holding sound, analysis-backed investments over an extended period of time would make day-to-day fluctuations and timing the market insignificant.